

# Application for extension short and/or long term Disability Insurance

This form must be completed by the insured or, if unable to do so personally, by another person on the insured's behalf. La Capitale Civil Service Insurer Inc. (hereinafter La Capitale) reserves the right to require any additional information it deems necessary. The company assumes no liability for any expenses incurred in providing the proof required for claims.

		CONTRACT NO.	EMPLOYER NO.	IDENTIFICATION NO.
<b>Insured's Declaration (Complete in block letters)</b>		1	2	3
4 LAST NAME		5 FIRST NAME		
6 ADDRESS NO. STREET APT.		TOWN/CITY		POSTAL CODE
7 HOME TEL. ( ) -	8 WORK TEL. ( ) -	9 GENDER <input type="checkbox"/> M <input type="checkbox"/> F		10 DATE OF BIRTH Year Month Day
11 Are you still totally disabled? <input type="checkbox"/> No – disability end date: Year Month Day <input type="checkbox"/> Yes – without interruption since: Year Month Day				
12 Have you worked part time since the beginning of your disability? <input type="checkbox"/> No <input type="checkbox"/> Yes How many days or hours per week? _____		13 a) Return to full-time work: Y M D Year Month Day b) Gradual return to work: Year Month Day		
14 Since the last report, have you consulted a health professional, received treatments or undergone any examinations? <input type="checkbox"/> No <input type="checkbox"/> Yes If so, please provide details below. Hospitals and physicians consulted during your current disability:				
Name and address of hospital or physician		Date	Treatments/operations	
_____		_____	_____	
_____		_____	_____	
15 What medication are you currently taking? _____				
16 Have you applied or do you plan to apply for any disability, wage loss or retirement benefits with a government body and/or another insurance company? <input type="checkbox"/> No <input type="checkbox"/> Yes				
If so, which organization? _____		Date of application: Year Month Day	<input type="checkbox"/> Approved <input type="checkbox"/> Declined <input type="checkbox"/> Under assessment	
Other: Name of insurance company _____		File No. _____	<input type="checkbox"/> Approved <input type="checkbox"/> Declined <input type="checkbox"/> Under assessment	

17 Declaration  
 I hereby certify that the information provided below is true and complete. I hereby authorize the group plan administrator and La Capitale Civil Service Insurer Inc. to use my social insurance number for administration and/or identification purposes.

18 Authorization  
 I hereby authorize any physician, any other professional and participating party in the health care and rehabilitation sectors as well as any public or private health or social services institution, any insurance company, as well as any insurer, any public or private institution, any information officer who has received such a mandate, any market intermediary, any employer or ex-employer, the policyholder as well as any person who has files or personal information, especially medical information to provide to La Capitale Civil Service Insurer Inc. or to its agents, subsidiaries, affiliates, third party administrators and reinsurers, all information that he, she or it has, for the following purposes: to investigate and confirm the accuracy of my claim, determine my eligibility for benefits, administer my claim, assess and facilitate my ability to return to work and administer the group benefits plan and coverage.

I also authorize La Capitale Civil Service Insurer Inc. to disclose this information to the persons indicated above whenever necessary, within the framework of their activities and the processing of my file. In the event of death, I formally authorize the policyholder, employer, beneficiary, heir or liquidator of my succession, to provide to La Capitale Civil Service Insurer Inc. or to its mandataries when required, all information or authorizations that make possible the processing of my file.

This authorization is valid for the purposes of this contract, its amendment, extension or renewal. A photocopy or electronic copy of this authorization shall be as valid as the original.

Year Month Day  
 \_\_\_\_\_  
 Date

Signature of Insured  
 \_\_\_\_\_

**Employer's or Policyholder's declaration (Complete in block letters)**

1 Name and address of employer: \_\_\_\_\_ 2 Contract No.: \_\_\_\_\_

(Continue to next question if no change since last declaration)

Employer No.: \_\_\_\_\_

Postal Code

Tel.: ( ) - Ext.: \_\_\_\_\_

3 Employee's last name: \_\_\_\_\_ 4 Employee's first name: \_\_\_\_\_

5 Employee's Identification No.: \_\_\_\_\_

6 Is the employee still employed by you? Yes  No

If not, please specify reason:

Dismissal No  Yes  → Date: \_\_\_\_\_

Layoff No  Yes  → From \_\_\_\_\_ To \_\_\_\_\_ Date notice given: \_\_\_\_\_

Position abolished No  Yes  → Date: \_\_\_\_\_

Leave without pay No  Yes  → From \_\_\_\_\_ To \_\_\_\_\_

Other, please specify: \_\_\_\_\_ From \_\_\_\_\_ To \_\_\_\_\_

7 Has the employee returned to work? Yes  No

Date

Occupation

If so, please specify the date and occupation: \_\_\_\_\_

8 Since your last declaration, have you paid any amounts to this employee? No  Yes

Nature

Period

Amount

If so, please specify the nature, period and amount: \_\_\_\_\_  
 (e.g.: vacation, sick pay, employment insurance, etc.)

9 Is there any other information relevant to this application that we should be aware of? No  Yes

If so, please specify: \_\_\_\_\_

10 I hereby certify that the information provided above is true and complete.

Signature of Authorized Representative

Date

**Section to be completed by the insured**

Note: For psychological illnesses, complete the reverse of this form.

<p>1 Last Name: _____</p> <p>3 Contract No.: _____</p>	<p>2 First Name: _____</p> <p>4 Social Insurance No.: _____</p> <p>5 Date of Birth: _____</p>
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**Attending Physician's Declaration (Complete in block letters and give to the patient)**

**1. Diagnosis**

1.1 Primary: \_\_\_\_\_

1.2 Secondary: \_\_\_\_\_

1.3 Objective elements of physical examination and investigation (attach copy of recent results, X-rays, ECG, or other tests or examinations):  
 \_\_\_\_\_  
 \_\_\_\_\_

Weight:                      lb  kg       Height:                      ft/in                       m/cm       Most recent blood pressure: \_\_\_\_\_

1.4 Degree of severity of symptoms (M=mild, Md=moderate, S=severe)

M	Md	S		M	Md	S
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

**2. Treatment**

2.1 Drugs – name – dosage: \_\_\_\_\_

2.2 Additional treatments (specify type and frequency): \_\_\_\_\_

2.3 Surgery (date, nature and procedure): \_\_\_\_\_

2.4 Hospitalization: from \_\_\_\_\_ to \_\_\_\_\_ Name of hospital: \_\_\_\_\_

2.5 Consultation with a specialist:      No       Yes  → **Attach copy of report**

**3. Medical follow-up and prognosis**

3.1 Date of last consultation: \_\_\_\_\_ Year    Month    Day      Next consultation: \_\_\_\_\_ Year    Month    Day

3.2 Tests and examinations to come, specify: \_\_\_\_\_

3.3 Frequency of follow-up: \_\_\_\_\_

3.4 Referral to a specialist:      No       Yes       Name of physician: \_\_\_\_\_

3.5 Scheduled date of consultation with a specialist: \_\_\_\_\_ Year    Month    Day      Specialty: \_\_\_\_\_

3.6 Describe the functional limitations preventing the patient from carrying out his or her professional duties or usual activities.

At the start of disability	Currently
_____	_____

3.7 Evolution:    Progressive       Stable       Regressive

3.8 If you anticipate that this absence from work will extend beyond the usual period for such a diagnosis, please explain the factors justifying your prognosis.  
 \_\_\_\_\_

3.9 Patient's cooperation in treatment:      Excellent       Average       Poor

3.10 Approximate duration of disability:    No. of days \_\_\_\_\_    No. of weeks \_\_\_\_\_    Indefinite     or date of return to work \_\_\_\_\_ Year    Month    Day

3.11 How long before the patient is likely to be able to return to work?    No. of days \_\_\_\_\_    No. of weeks \_\_\_\_\_

Part time       Full time       Gradual return       Specify: \_\_\_\_\_

**4. Contract-specific questions**

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**5. Identification of physician**

5.1 Last name, first name: \_\_\_\_\_ Tel.: \_\_\_\_\_

5.2 License No.: \_\_\_\_\_ Fax: \_\_\_\_\_

General practitioner       Specialist       Specify: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_ Year    Month    Day

**NOTE: THE INSURED IS RESPONSIBLE FOR ANY FEES CHARGED TO HAVE THIS FORM COMPLETED.**

**Section to be completed by the insured**

Note: For physical illnesses, complete the reverse of this form.

1 Last Name: \_\_\_\_\_ 2 First Name: \_\_\_\_\_  
 3 Contract No.: \_\_\_\_\_ 4 Social Insurance No.: \_\_\_\_\_  
 5 Date of Birth: \_\_\_\_\_

**Attending Physician's Declaration (Complete in block letters and give to the patient)**

**1. Diagnosis**

1.1 Primary: \_\_\_\_\_  
 1.2 Secondary: \_\_\_\_\_  
 1.3 Please describe signs and symptoms and indicate the frequency and degree of severity of each: (M = Mild Md = Moderate S = Severe)

Signs	M	Md	S	Symptoms	M	Md	S
_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

1.4 Describe the functional limitations preventing the patient from carrying out his or her professional duties or usual activities.

At the start of disability	Currently
_____	_____

**2. Treatment**

2.1 Drugs – name – dosage: \_\_\_\_\_

2.2 Specify whether your patient is consulting a: Since when? Treatment provided by/in: Specify:

Consulting a:	Since when?	Treatment provided by/in:	Specify:
Psychiatrist No <input type="checkbox"/> Yes <input type="checkbox"/>	_____	Treatment centre No <input type="checkbox"/> Yes <input type="checkbox"/>	_____
Psychologist No <input type="checkbox"/> Yes <input type="checkbox"/>	_____	CLSC No <input type="checkbox"/> Yes <input type="checkbox"/>	_____
Social worker No <input type="checkbox"/> Yes <input type="checkbox"/>	_____	Day hospital No <input type="checkbox"/> Yes <input type="checkbox"/>	_____
Other health professional No <input type="checkbox"/> Yes <input type="checkbox"/>	_____	Group therapy No <input type="checkbox"/> Yes <input type="checkbox"/>	_____
		Individual therapy No <input type="checkbox"/> Yes <input type="checkbox"/>	_____

AXIS II) Associated personality disorders? No  Yes  Specify: \_\_\_\_\_  
 Associated drug addiction, alcoholism or gambling problems? No  Yes  Specify: \_\_\_\_\_

AXIS III) Associated illness: – Diagnosis: \_\_\_\_\_  
 – Drugs prescribed: \_\_\_\_\_

AXIS IV) Associated psychosocial stress factors (in the last 12 months):

<input type="checkbox"/> Personal or interpersonal problems	<input type="checkbox"/> Loss of employment or layoff	<input type="checkbox"/> Occupational problems
<input type="checkbox"/> Marital or family problems	<input type="checkbox"/> Alcohol or drug abuse and/or gambling problems	
<input type="checkbox"/> Other, specify: _____		

AXIS V) General functioning scale (according to DSM-IV GFS scale (0 to 100) 100 = perfect condition) → At start of treatment: \_\_\_\_\_ Currently: \_\_\_\_\_

**3. Follow-up and prognosis**

3.1 Date of last consultation: \_\_\_\_\_ Year \_\_\_\_\_ Month \_\_\_\_\_ Day \_\_\_\_\_ Next consultation: \_\_\_\_\_ Year \_\_\_\_\_ Month \_\_\_\_\_ Day \_\_\_\_\_

3.2 Follow-up frequency: \_\_\_\_\_

3.3 Will the patient be referred to a psychiatrist? No  Yes  Name of physician: \_\_\_\_\_

3.4 Patient's cooperation in treatment: Excellent  Average  Poor

3.5 If you anticipate that this absence from work will extend beyond the usual period for such a diagnosis, please explain the factors justifying your prognosis.  
 \_\_\_\_\_  
 \_\_\_\_\_

3.6 Do you consider that the patient's condition has improved in an optimal way? No  Yes

3.7 Approximate duration of disability: No. of days \_\_\_\_\_ No. of weeks \_\_\_\_\_ Indefinite  or Date of return to work \_\_\_\_\_ Year \_\_\_\_\_ Month \_\_\_\_\_ Day \_\_\_\_\_

3.8 How long before the patient is likely to be able to return to work? No. of days \_\_\_\_\_ No. of weeks \_\_\_\_\_  
 Part time  Full time  Gradual return  Specify: \_\_\_\_\_

**4. Contract-specific questions**

**5. Identification of physician**

5.1 Last name, first name: \_\_\_\_\_ Tel.: \_\_\_\_\_  
 5.2 License No.: \_\_\_\_\_ Fax: \_\_\_\_\_  
 General practitioner  Specialist  Specify: \_\_\_\_\_  
 Signature: \_\_\_\_\_ Date: \_\_\_\_\_ Year \_\_\_\_\_ Month \_\_\_\_\_ Day \_\_\_\_\_